Client Quotation Overview

Quotes can be done for individual vehicles or multiple vehicles by entering specifics related to the shipment(s) into the Quotation Tab. Quotes are generated by taking the origin and destination details, distance and market details. When the specifics are entered a quote and estimated time for delivery will be given. The quote can then be converted to an order directly from the quotation page.

Generating a Quote

1. Select the Quotation Tab within the Order Management Portal menu bar



2. Check that the Client Information is correct

Client Information Utimate Parent, Name Account ID Address 1 Cty State Zip Country	QUOTATION REQUEST						Reset	Get Quote
CLIENT NAME HERE Utimate Parent Name Account (D Address 1 City State Zip Country	Client Information							
Address 1 City State Zip Country	CLIENT NAME HERE		Ultimate Parent Name			Account ID		
	Address 1	City		State	Zip		Country	

3. Begin typing the pickup address and choose the correct option that generates from the list below

Pick up address				
kotovas dealus* SSS n main)			
🔠 555 N Main St, North Canton, OH 44720-2005, United States		State	Zin	Country
555 N Main St, North Salt Lake, UT 84054-2101, United States		State	Цр	соция у
555 N Main St, Syracuse, NY 13212-1607, United States				
555 N Main St, North Little Rock, AR 72114-5329, United States				
S55 N Main St, North Baltimore, OH 45872-1140, United States				

4. Begin typing the dropoff address and choose the correct option that generates from the list below

address				
tres details * 46 fremont]			
6446 Fremont St, Riverside, CA 92504-1437, United States				
		State	Zip	Country

5. Enter in the vehicle details

V	ehicle details				
1.	VIN*	Bypass Vin Decoding	Vehicle Make	Vehicle Model	Vehicle Year
	Is Operable	Is Enclosed			



- If a multiple vehicle quote is needed use the 'Add Vehicle Details' button to add additional vehicle details
- Multiple vehicles can only be entered if picking up and dropping off at the same location
- If a vehicle needs to be removed, use the trash can icon on the left of the line(s) that needs to be deleted

Vehicle details					
1. VIN*	Bypass Vin Decoding	Vehicle Make	Vehicle Model	Vehicle Year	8
Is Operable	Is Enclosed				
2. VIN*	Bypass Vin Decoding	Vehicle Make	Vehicle Model	Vehicle Year	â
Is Operable	Is Enclosed				
3. VIN *	Bypass Vin Decoding	Vehicle Make	Vehicle Model	Vehicle Year	â
Is Operable	Is Enclosed				
Add Vehicle Details					

6. Select the Get Quote button to generate the quotation results. If you'd like to start over, you can use the 'Reset' button to clear all of the fields.

Reset	Get Quote

Understanding the Quotation Results



Review the information on the screen for accuracy and pricing details generated

Converting a Quote to an Order

1. If order creation is desired, use the 'Create Order' button on the top right to push the order(s) into Order Management Portal



a. For single vehicles the Order Details page will appear for you to fill out the information in steps 1-4







- b. For multiple vehicle the system will take you to the Order Listing page
- 2. Once order(s) are created order IDs will display at the bottom to allow you to copy for future reference





